



ENVOY FINANCIAL



How Envoy **CARES**
for Your Participants



Motivation

Discover a new definition of retirement that focuses on maximizing joy, purpose, and Kingdom impact.

When participants believe retirement is a season that God wants to use them in, they have a greater sense of purpose now and in the future. This leads to increased engagement in your ministry's retirement plan. Therefore, Envoy offers participants multiple resources to help your participants discover their calling and adequately prepare financially.



Enrollment

Your first step should NOT be the hardest.

Envoy knows how challenging it can be to get participants to simply enroll into your retirement plan, even when you are offering a generous match. Therefore, Envoy has made enrollment easy, quick, and educational. It all begins with a series of emails to encourage and direct participants to enroll online. Once they start the enrollment process, they are guided through each step with interactive and educational tools, videos, and calculators.



Education

Over 90% of employees who participate in retirement education make a significant change to their retirement plan within 30 days.

Education is not a single course or program at Envoy. Instead, it is a priority that is applied to every step of your participants' journey from enrollment to retirement. This includes access to free resources such as financial wellness books, blogs, video, interactive tools, and much more.



Guidance

The idea of preparing for retirement can be overwhelming, but **NO ONE** has to walk alone.

Your participants can find almost any answer they need anytime at Envoy's online Help Center. In addition, Envoy's professional support team is available via email, phone, and online chat. Licensed advisors are also available for phone, Skype, and local on-site meetings. Offering amazing customer support is at the heart of all Envoy does.



Understanding

Only experience will allow us to know what someone else goes through.

For almost three decades, Envoy has solely focused on the unique retirement needs of those in ministry. From dealing with issues concerning housing allowance to understanding the sensitive nature of overseas communication with missionaries, Envoy can provide a higher level of service compared to those who typically work with secular companies and 401 (k) plans. Plus, Envoy employs Christians, many with church and ministry staff experience.



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